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Counsel for Official Committee of Unsecured Creditors  
of Lehman Brothers Holdings Inc., et al.

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re:	:	Chapter 11 Case No.
	:	
LEHMAN BROTHERS HOLDINGS INC., <u>et al.</u> ,	:	08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----	X	

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK     )  
  ) SS.:  
COUNTY OF NEW YORK    )

CHARMAINE THOMAS, being duly sworn, deposes and says:

I am a resident of the United States, over the age of eighteen years, and am not a party to or interested in the above-captioned cases. I am employed by the law firm of Milbank, Tweed, Hadley & M<sup>c</sup>Cloy LLP, Counsel for Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., et al. in the above-captioned case.

On the 19<sup>th</sup> of March 2012, I caused copies of the following documents:

*Statement of Official Committee of Unsecured Creditors in Support of Debtors' Motion Pursuant to Sections 105 and 363 of the Bankruptcy Code and Bankruptcy Rule 9019 for Approval of a Settlement Agreement with Lehman Re LTD and Certain Other Parties [DI 27015], and*

*Statement of Official Committee of Unsecured Creditors in Support of Motion of Lehman Brothers Holdings Inc. Pursuant to Federal Rule of*

*Bankruptcy Procedure 9019 for Authorization and Approval of Certain  
Settlements with the Internal Revenue Service [DI 27017],*

to be served upon the parties identified on Exhibit A attached hereto by electronic mail,  
to be served upon the parties identified on Exhibit B attached hereto by FedEx for next  
business day delivery and to be delivered and be served upon the party identified on  
Exhibit C by hand delivery.

/s/ Charmaine Thomas  
CHARMAINE THOMAS

SWORN TO AND SUBSCRIBED before  
me this 20<sup>th</sup> day of March 2012

/s/ Jacqueline Brewster  
Jacqueline Brewster  
Notary Public, State of New York  
No. 03BR6093249  
Qualified in Bronx County  
Certificate filed in New York County  
Commission Expires June 2, 2015

**Exhibit A**

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**Exhibit B**

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Attn: Lori R. Fife, Esq.  
Harvey R. Miller, Esq..

Office of the United States Trustee  
for the Southern District of New York  
33 Whitehall Street, 21st Floor  
New York, New York 10004  
Attn: Tracy Hope Davis, Esq.  
Elisabetta G. Gasparini, Esq.  
Andrea B. Schwartz, Esq.

INTERNAL REVENUE SERVICE  
SPECIAL PROCEDURES BRANCH  
ATTN: DISTRICT DIRECTOR  
290 BROADWAY  
NEW YORK, NY 10007

**Exhibit C**

The Honorable James M. Peck  
United States Bankruptcy Judge  
United States Bankruptcy Court  
One Bowling Green  
New York, New York 10004